



Aged & Community Services
SA & NT Inc

246 Glen Osmond Road Fullarton
Tel: (08) 8338 7111 Fax: (08) 8338 7077
www.agedcommunity.asn.au

FINANCIAL ASPECTS OF RESIDENT ADMISSION

Date: Tuesday 1 December 2009

Time: 1.00–4.00 pm

Venue: ACS Training Room, 246 Glen Osmond Rd, Fullarton

(Afternoon tea will be provided.)

Presented by:

Mark McInerney, McInerney Barratt Financial Solutions

McInerney Barratt Financial Solutions are authorised representatives of Securitor Financial Group Ltd and have over ten years experience in the financial services industry specialising in aged care financial planning advice. MBFS also offer assistance to aged care providers on a range of issues such as understanding the financial aspects of resident admission.

Designed for:

CEOs, Managers and Admission Managers

Contents

This session will address updated specific issues relating to resident admissions including:

- ◆ Calculation and analysis of ongoing fees and accommodation charges including the legislative changes
- ◆ Strategies to maximise bonds
- ◆ Bonds and their impact on Centrelink and cash flow
- ◆ Concessional, Assisted Residents and Self-Funded Retirees
- ◆ Fully supported and partially supported Residents and Self-Funded Retirees
- ◆ Understanding the Centrelink asset and income assessment
- ◆ Understanding financial assets/products and their impact on aged care



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FINANCIAL ASPECTS OF RESIDENT ADMISSION REGISTRATION FORM

Date: Tuesday 1 December 2009

Time: 1.00–4.00 pm

Venue: ACS Training Room, 246 Glen Osmond Rd, Fullarton

Please complete the details below and FAX to (08) 8338 7077.

Registration fee (inc. GST)

ACS Members

Non Members

\$66

\$99

Name: _____

Position: _____

Name of employer/facility: _____

Address: _____

Phone: _____ Fax: _____

Email: _____

Special requirements (access, dietary requirements): _____

Terms & Conditions

Bookings: Must be made prior to the workshop on the registration form provided and FAXED back to ACS SA&NT 8338 7077. (Please note no telephone bookings will be accepted.)

Payment: An invoice will be issued upon receipt of registration and payment can be made by: **Cheque** – cheques should be made payable to ACS SA&NT and mailed to 246 Glen Osmond Road, Fullarton SA 5063 **Direct Credit** – payment can be deposited into ACS SA&NT bank account ANZ Bank Hutt Street BSB 015 056 Account 1001 04624. The relevant Invoice Number must be quoted to enable identification.

Registration transfer or cancellation: Cancellation of registration can be made up to five working days before an event. Cancellations made less than five working days before an event will be charged a 50% cancellation fee. A Credit Note will be issued if the account has been paid. Full payment is due for 'no shows' except in exceptional circumstances. Transfer of a registration is permitted to a colleague within the same organization, or another organisation that is an ACS SA&NT member. Notice must be received by ACS in writing (email, fax, mail) at least five working days before the event. A 10% administration fee will be charged if the request for transfer is received 5 or less days before an event.

Course cancellations: ACS SA&NT reserves the right to cancel events if sufficient numbers are not achieved. In the case of a cancellation by ACS SA&NT all registration fees will be refunded in full.

Please note this registration is not an invoice.

ACS SA&NT will forward a confirmation and invoice for payment upon receipt of this registration.