



Aged & Community Services
SA & NT Inc

Financial Aspects of Resident Admission

MBFS
McInerney Barratt Financial Solutions
...for peace of mind

Wednesday 26th February 2008

1.00pm – 4.00pm

Registrations from 12.30pm

ACS SA&NT Offices

246 Glen Osmond Rd, Fullarton SA 5063

Presented By: Mark McInerney and James Barratt
McInerney Barratt Financial Solutions

This seminar will address specific issues relating to resident admissions, including:

- Strategies to maximize bonds
- Bonds and their impact on Centre link and cash flow
- Calculation and analysis of ongoing fees and accommodation charges
- Concessional, Assisted Residents and Self Funded Retirees
- Understanding the Centre Link asset and income assessment
- Understanding financial assets/products and their impact on aged care

McInerney Barratt Financial Solutions are authorised representatives of Securitor Financial Group Ltd and have over 10 years experience in the financial services industry specialising in aged care financial planning advice. MBFS also offer assistance to aged care providers on a range of issues such as understanding the financial aspects of resident admission.

Registration Form "Financial Aspects of Resident Admission"

Name _____

Name of Employer/Facility _____

Address _____

Phone _____ Fax _____

Email _____

Special Requirements (access, dietary requirements etc) _____

YOUR INVESTMENT (GST Inc): ACS Members \$77.00

Non ACS Members \$115.50

A TAX INVOICE will be forwarded to you upon receipt of your registration

Bookings: Must be made prior to the workshop on the registration form provided and FAXED back to ACS SA&NT 8338 7077. (Please note no telephone bookings will be accepted).

Payment: An invoice will be issued upon receipt of registration and payment can be made by:
Cheque - cheques should be made payable to ACS SA&NT and mailed to 246 Glen Osmond Road Fullarton SA 5063
Direct Credit - payment can be deposited into ACS SA&NT bank account ANZ Bank Hutt Street BSB 015 056 Account 1001 04624 and quote Invoice Number

Refund Policy: Should any delegate withdraw from the seminar in less than 5 working days prior to its commencement, no refund will be given, a substitute delegate is welcome. Please notify ACS SA&NT of substitute delegates as soon as possible. All changes must be made in writing (emailed to business@agedcommunity.asn.au or fax 8338 7077)

Cancellations: ACS SA&NT reserves the right to cancel events if sufficient numbers are not received. In the case of a cancellation by ACS SA&NT all registration fees will be refunded in full.

Aged & Community Services SA&NT Inc
246 Glen Osmond Road Fullarton SA 563
Fax: (08) 8338 7077